The Plans

- 2018-2019 Weatherization State Plan


- 2018-2019 NHTF Annual Allocation Plan
Purpose of Plans

- Required by HUD and DOE for distribution of federal funds
- Outlines priority objectives
- Describe resources available to meet the objectives
- Describe method to distribute funding
How Does ADOH Determine Funding Priorities?

• Public Hearings, Focus Groups, Input from the public and industry experts

• Data Analysis
ADOH Public Process

- Meeting today
- Draft Plans posted March 23, 2018
- Accepting written comments through April 23, 2018
- Submit Weatherization Plan to DOE May 3, 2018
- Submit Action Plan to HUD May 2018
Weatherization State Plan

• Call to order for official Public Hearing for Weatherization Assistance Program portion of today’s public hearing.

• FY2018 (SFY2019) Federal allocation to ADOH $1,330,035+ Covers entire state including all tribal lands within the state borders formerly administered by the Navajo Tribe or the Inter Tribal Council of Arizona.
Weatherization State Plan

- Possibly $100,000 in carryover from FY2017. Largely due to the mid-year incorporation of additional territory and funding to provide services formerly administered by the Navajo Tribe.

- Funding provides energy efficient retro fit improvements for persons at or below 200% of poverty.

- Per federal regulation – must be awarded to local government entities or non profit community action agencies each publicly vetted through Weatherization Policy Advisory Comm.
Weatherization State Plan

• Currently 10 sub-grantee providers awarded by method of distribution that considers service area, population and poverty statistics.

• Funding will be performance based with ability for ADOH to re-allocate from under performing to highly performing programs.

• Maximum average investment per unit $7,262

• Anticipate assisting approximately 150 households.

• Priority households are elderly; handicapped; or households with children under the age of 5yrs.
Weatherization State Plan

• For FY2018 the Health and Safety Plan (addendum to the State Plan) has been fully revised and submitted to DOE for initial review.

• Field Guide has been fully revised and submitted to DOE for initial review.

• ADOH working toward submittal of a Priority List for measures that will not require a residential energy model approval. Expected to be submitted to DOE for approval in the next couple of months.
Weatherization State Plan

- Written comments on plan accepted through April 23, 2018

- Application (State Plan) due to DOE May 3, 2018.

- Questions, Comments or Clarifications?

- Adjourn Weatherization Assistance Program portion of this Public Hearing.
National Housing Trust Fund

• July 2008 Housing and Economic Recovery Act (HERA)
• Percentage of new business of Fannie Mae and Freddie Mac
• Arizona: Approximately $3,000,000+-
Purpose of the NHTF 24 CFR 91 and 93

• Increase and preserve the supply of rental housing for extremely low and very low families including homeless

• Increase homeownership for extremely low and very low families
Eligible Uses

• 80% produce, preserve, rehabilitate, or operate **rental housing**
• Up to 10% homeowner activities
• Up to 10% administration
• 100% extremely-low-income (30% AMI)
NHTF Proposed Use

• ADOH proposes using 90% as partial financing for LIHTC rental development projects serving 30% AMI
• 10% ADOH administration
Input

• Comments, questions, clarifications
Homeownership Activities

• HOME Plus Program
  – 5% DPA grant

• Pathway to Purchase Program
  – 10% DPA 5-year forgivable loan
Annual Action Plan
Approximate Funding Resources Available

- CDBG: $10,578,395+
- HOME: $4,811,913+
- ESG: $1,685,724+
- HOPWA: $239,786+
- National Housing Trust Fund: ~$3,000,000
- Weatherization DOE: $1,330,035
- Housing Trust Fund: $2,500,000+
Priority Objectives
Housing

• Improve quality of housing stock
• Construction and rehabilitation of rental units
• Housing and services for persons with HIV/AIDS
• Further fair housing and address impediments
• Permanent Supportive Housing for Chronically Homeless
Priority Objectives

Housing

• Rental assistance and services for the homeless

• Assist new homebuyers

• Housing for persons with special needs

• Provide ADA improvement for housing
Priority Objectives
Community Development

• Provide public infrastructure and facilities
• Clearance and demolition of substandard units
• Public Services for low-moderate income persons
• Build local capacity
• Improve the economic environment
Community Development Block Grant

• Primary Objective: Develop viable urban communities by providing decent housing, a suitable living environment and economic opportunities for low income persons.
CDBG Method of Distribution

- Administration: 2% + $100,000 = 311,568+
- Technical Assistance: 1% = $105,784+
- Colonias: 10% = $1,057,840+

After Administration and Set Asides
- Regional Account: 85% = $7,737,723+
- State Special Projects: 15% = $1,365,480+
ADOH Serves the CAG, NACOG, SEAGO and WACOG regions of the State.
CDBG Method of Distribution

• Regional Account (non-competitive annual funding)
  – CAG: $2,227,865+
  – NACOG: $2,004,302+
  – SEAGO: $1,138,343+
  – WACOG: $2,367,213+

• State Special Projects (competitive available through NOFA)
  – 1 Application from each community, 3 per county: $1,365,480+
CDBG
Eligible Activities

- Housing Rehabilitation
- Property acquisition
- Public facilities
- Demolition of property
- Public services
- Economic development
- Historic Preservation
Housing Rehabilitation
Property Acquisition
Public and Private Infrastructure
Public Facilities
Demolition of Property

Before

During
Public Services
Historic Preservation
HOME Investment Partnership Program

- Primary Purpose: to expand the supply of decent, safe, sanitary, and affordable housing for low-income Americans
HOME Method of Distribution

• 10% ADOH Administration = $481,191+
• 15% CHDO Set Aside = $721,787+
• Combining Housing Trust Fund and HOME
  – Rental Development LIHTC and/or RFP statewide $3,000,000+ (2 rural set asides)
  – Single Family Owner Occupied Rehabilitation statewide with scoring favoring balance of state $3,500,000 (15 points BOS)
HOME
Eligible Activities

• Construction or rehabilitation of rental housing
• Site acquisition and improvements
• Demolition and relocation expenses
• Owner occupied housing rehabilitation
Emergency Solutions Grant

- ESG is administered by the Department of Economic Security
- The purpose of the ESG program is to assist individuals and families to quickly regain stability in permanent housing after experiencing a housing crisis or homelessness.
ESG Method of Distribution

- Administration: 7.5% to DES
- Competitive RFP
- Rapid Re-housing
- Emergency Shelter, Street Outreach 60%
- Homeless Management Information System
- Homeless Prevention
Housing Opportunities for Persons with AIDS

- HOPWA funding provides housing assistance and related supportive services to persons with HIV/AIDS
HOPWA Method of Distribution

• Administration: 3% ADOH, 7% Agencies
• Program Activities: Contracts with Service Providers
  – Rental Assistance
  – Short Term Rent, Mortgage and Utility Assistance
Housing Trust Fund

• Provides 25% match for all HOME funded projects
• Provides Administration for HOME funded single family rehabilitation projects
• Provides Administration for C of C projects
• Provides funding for homeless facilities
• Provides funding for HMIS
Community Development and Housing Needs

• Community Input
• Discussion
• Written comments to publiccomment@azhousing.gov